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January 18, 2005

BY HAND DELIVERY

RECEIVED

Ms. Marlene H. Dortch
Secretary
Federal Communications Commission
445 12th Street, S.W.
Washington, D.C. 20554

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Federal Communications Commission
Office of Secretary

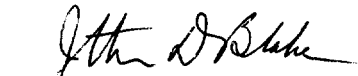
Re: Ex Parte Notice
IB Docket Nos. 02-34, 02-248

Dear Ms. Dortch:

On January 14, 2005, Gary Parsons, Chairman of TerreStar Networks, Inc., Wharton B. (Zie) Rivers, Jr., President and Chief Executive Officer of TerreStar Networks, Inc., and Jonathan D. Blake, TerreStar's counsel, met with Commissioner Michael J. Copps and Paul Margie, his legal advisor, Commissioner Kevin J. Martin and Sam Feder, his legal advisor, and Commissioner Jonathan S. Adelstein and Barry Ohlson, his legal advisor. Al Mottur, also counsel to TerreStar, participated in the meeting with Commissioner Martin and Mr. Feder. The discussion addressed issues relating to the 2 GHz band and specifically questions regarding spectrum give-back and spectrum consolidation which the FCC stated in its Order (FCC 04-147, p.2, n.2), it would deal with in a future Order.

Any questions about this matter should be directed to the undersigned.

Respectfully submitted,



Jonathan D. Blake

Counsel for TerreStar
Networks, Inc.

cc: Commissioner Michael J. Copps
Commissioner Kevin J. Martin
Commissioner Jonathan S. Adelstein
M. Paul Margie
Mr. Sam Feder
Mr. Barry Ohlson

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